

WuHan HuaSweet Co., Ltd



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1.Profile of Wuhan HuaSweet



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Profile

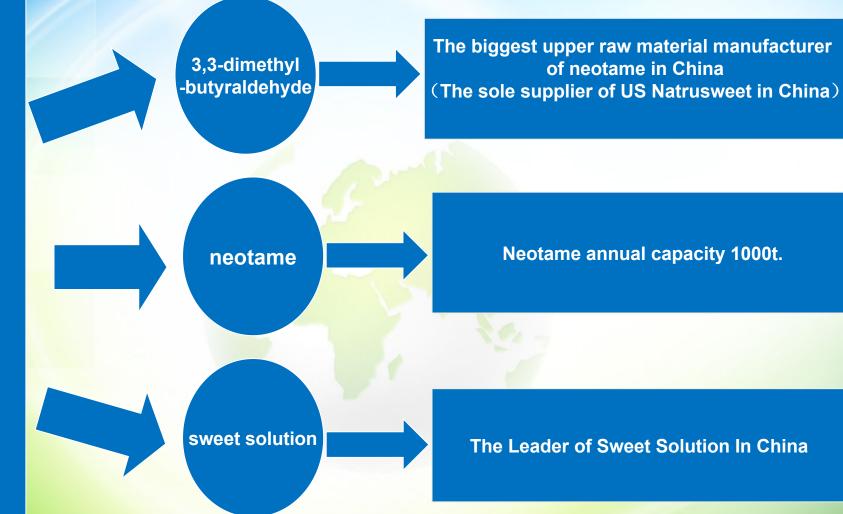
Wuhan huasweet Co., Ltd is located in Hubei Gedian national econo mic development zone, it is the largest professional manufacturer of N eotame and the leader of sweet solutions in China, with production cap acity of 1000 tons a year; It is the main drafter of the national standard of neotame; the sole owner of the production process invention patent for Neotame in China; the first enterprise which was granted productio n license for producing Neotame in China.

At present, the company has passed quality management system certi fications of ISO9001, ISO14001, OHSAS18001 and ISO22000, and was a warded KOSHER and HALAL certificates.Besides it has acquired the q ualifications as a supplier for many international well-known food com panies.

Huasweet company cooperated with Xiamen university and east Chin a university of science and technology in a strategic partnership, estab lished a high-end sweetener researching and manufacturing base in Ch ina, to provide the safest sweetener, neotame and the integral sweet so lution for customer.



Wuhan huasweet Co., Ltd



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Decade of Huasweet

The 2015 annual meeting of function sugar and sweeteners professional committee of China was held by Huasweet company

In 2004: Established the first Chinese sweetness solution company in Shenzhen

In 2005: Co-operate with Xiamen University for neotame research

In 2006: Become the leader in sweetness solution in China

In 2011: Engaged in drafting of neotame national standard

2012: Establish the Wuhan huasweet company at Hubei Gedian national economic development zone, as the biggest neotame manufacturing base in the world

In 2013: Establish strategic cooperative relations with east China university of science and technology, set up the high-end sweetener research base in China

In 2008: Applied for two production process invention patents of neotame

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In 2014:The first enterprise obtained the production license of Neotame in China

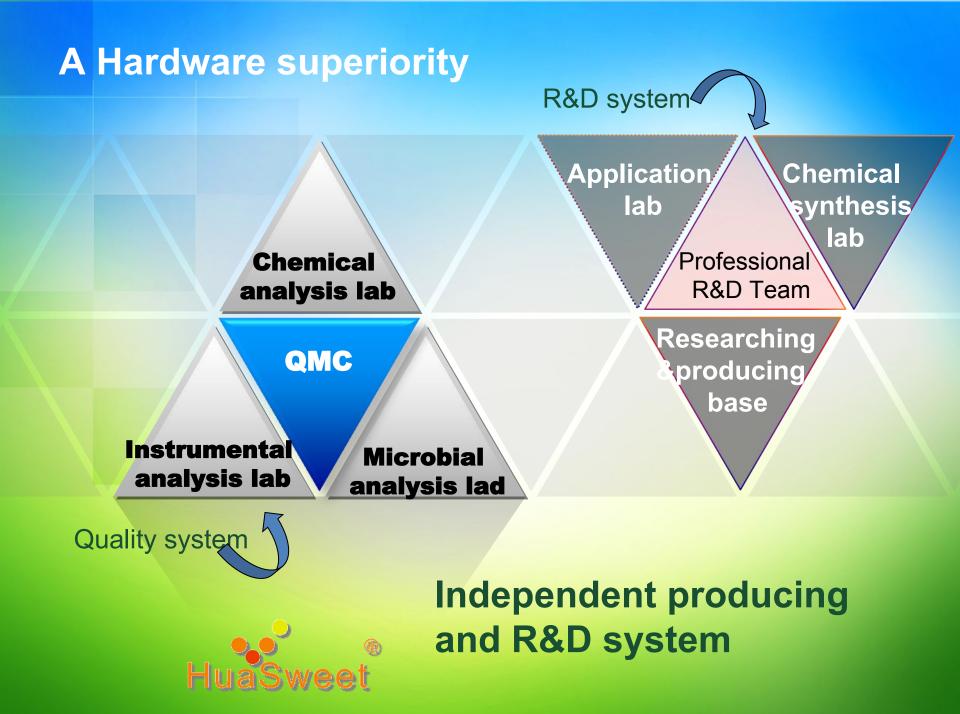


The product of huaswe et has obtained the core competence when it ente r the global market, that i ncludes the hardware su periority, the software ad vantage and the market domination. The trine str ength have builded a soli d foundation for huaswe et company in the sweet eners field.

A.Hardware superiority B.Software advantage

C.Market domination

The core competence of huasweet





- We have independent producing and R&D system, advanced equipment.
- Produce according to the ISO9001 and ISO22000 QMS strictly.



Professional technology R&D lab



B.Software advantage

Patent No.:



Wuhan huasweet Co., Ltd is the first enterprise who obtains the production process inventi on patent for neotame in China, not only owns 4 patents of neotame's producing, but also t he main drafter of the national standard of neotame. It's the first neotame manufacturer who has gotten the QS accreditation.

R&D Indepently

by Huasweet

Patent No.: 201310513981.5 201310513770.1

Patent No.: 201310514004.7

Patent No.: ZL200810070990.0





Neotame producing process patent

The neotame material formula patent ap plied by US natrusweet in China is No.9 31144620 (applied on 11/12/1993, expire d on 12/25/2013)

The neotame material formula patent ap plied by US natrusweet in America is N 0.5480668, extend expiration to 8/7/2015 in USA.

Compare the producing process patent No.200810070990.0 of Huasweet compa ny's to US Natrusweet's main producin g process patents No.5510508 and 5728 862, the synthetic routine is different, it doesn't conflict with them in the produc ing process.

Currently the producing process patent of US Natrusweet has not expired, whereas Huaswee t has owned its exclusive producing process p atent, so Huasweet has become the second le gal production enterprise in the world.



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Comparison of neotame patent

NEOTAME PATENT COMPARISON SUMMARY

PATEN	3,3DMB	APM	MeOH	H2O	HCOOH	СН3СООН	H2	NaCN Borate*	Pd	Pt	HC1	EtOH	RxTemp	Evap Cryst
China Patent ZL 200810070990.0 Filed:04/30/2008 Granted:12/08/2010 Expires:04/30/2028	~	Y	~	×	~	×	×	×	×	×	×	V	35-65°C	V
US Patent 5480668 Filed:11/09/1993 Granted:01/02/1996 Expired:11/09/2010 Extention granted Expires:08/07/2015	4	Å	~	×	×	×	4	4	×	×	V	V	Rm Temp	V
US Patent 5510508 Filed:05/08/1995 Granted:04/23/1996 Expires:05/08/2015	4	4	4	4	×	4	~	×	7	4	×	×	Rm Temp	V
US Patent 5728862 Filed:01/29/1997 Granted:03/17/1998 Expires:01/29/2017	4	4	~	4	×	×	4	×	4	~	×	×	20-30°C	~

US Patent 5480668 is a new novel compound claim [neotame molecular structure and physical properties]

US Patent 5510508 is a process claim patent

US Patent 5728862 is a process claim patent



HALAL



KOSHER

KOF-K	KOSHEI CEF	RTIFICATE	
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ISO 9001

ISO 22000



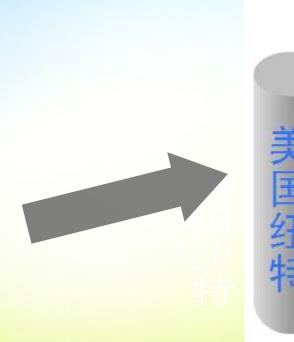


C Productivity advantage

R

Huasweet invests 200 millions to make the annual capacity to reach 1000t.

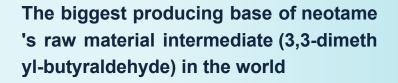
In order to meet the rapid growth of dema nds at all over the wor Id, huasweet company invested 200 million t o make its annual cap acity to reach 1000T. This action provided matched productivity for the global market growth of neotame.





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Development vision



The biggest producing base of neotame in the world

The biggest application base of neotame in the world (The biggest OEM base in the world)





2. Huasweet neotame and sweet solution





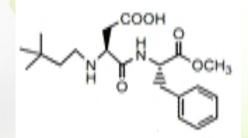


Pure taste safety and healthful

Brief introduction:

Neotame is a new kind of non-nutritional calorie-free intensive sweetener, it is the fastest growing sweetener currently, it has been approved to be used in more than 1000 types of products in more than 100 countries in the world. Appearance is white crystalline powder or particle, 7000-13000 times sweeter than sucrose, 30-60 times sweeter than aspartame, it is also the closest one in taste to sucrose among all the sweeteners.

- Product name: neotame
- Chemical Name: N-[N-(3,3-Dimethylbutyl)-L- α -aspartyl]-L-phenylalanine 1-methyl ester
- English name: Neotame
- Chemical formula: C₂₀H₃₀N₂O₅
- Appearance: white crystalline powder
- C.A.S No: 165450-17-9
- C N S: 19.019
- I N S: E961
- Structural formula:



Neotame represents the culmination of the currently high potency sweeteners research, it has a prosperous prospect.



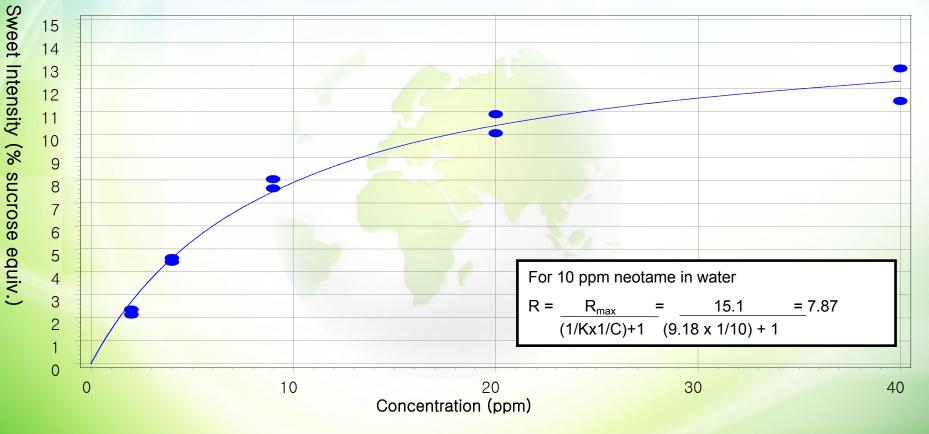


Predicted

Observed

The sweetness curve and concentration curve of neotame

The sweetness curve of neotame is similar to other high intensity sweeteners, t he higher of the concentration, the lower of the sweetness factor, the sweetnes s factor of neotame is approximately 7000 to 13000 times greater than that of s ucrose.



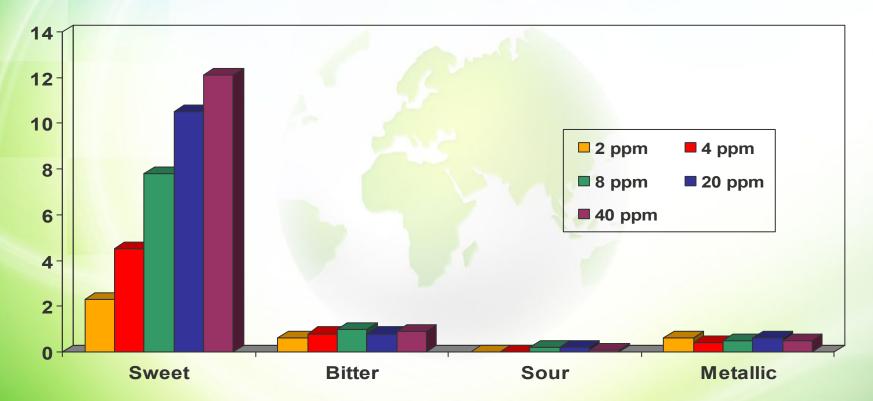
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The nature of neotame (taste description)



Neotame has clean sweetness, no bitter and metallic flavour

As the concentration increasing, only the sweetness will increase



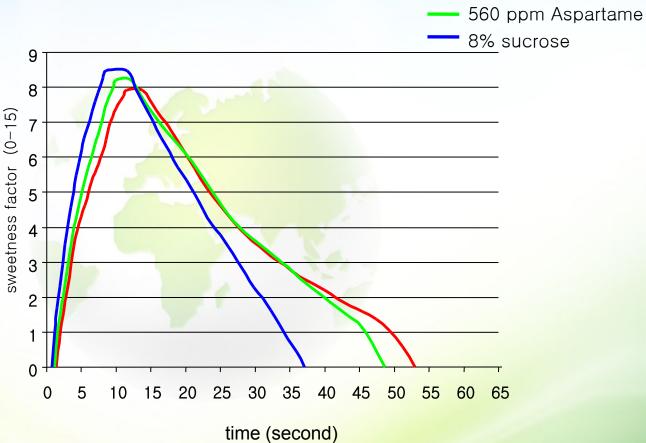




10 ppm Neotame

The taste characteristics of neotame

Compare to sucrose, neotame has relatively sl ow inital sweetness, the sweetness characteristic s is similar to aspartame.

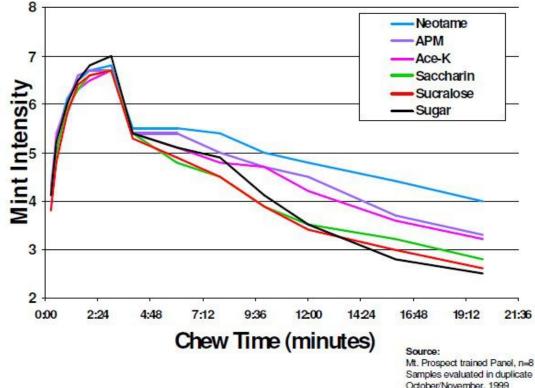






The flavor enhancing function of neotame

In the specific application and f lavor system, neotame can sig nificantly extend or enhance ta ste and aroma of product. Refer to the right graph: (After chewing mint gum for 2) 0 minutes, the gum with neota me has more obvious sweetne ss and mint flavor.)



October/November, 1999 (SS#3444)

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Application of neotame

According to the statistics at home and abroad:

Neotame is mainly used in food and beverage, animal feed, cigarettes, betel nut, baking, wine and daily chemical product.



HuaSweet

Neotame application-beverage (USA market)

Beverage-US

Black Bear (Nov. '03)



(HFCS, neotame)

Cawy Bottling, Fruiti Cola (Jul 03)

Albertson's (Jan. '04)



(HFCS, neotame)

A-Treat (Nov. '03)







Neotame application-beverage (New zealand)

Beverage-New Zealand





Reduce cost:

- By 2002, more than 90% beverage on the supermarket shelves has ad ded 20% to 30% neotame
- Includes
 - -Budget Foodstuffs Group
 - –Pams Foodstuffs Group
 - -Basics Woolworth Progressive
 - -Select The Warehouse Group
- all the product has passed the trian gulation, there is no difference from full sugar product

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Neotame application-beverage (Cadbury)

Cadburys Schweppes Beverage



Australian Cadburys

- Tarax
- substituted 20%
- -Sucrose, neotame
- Cottee's
- Sucrose, neotame
- -5% Juice,
- substituted 20%





neotame application-alcoholic beverage (Alcoholic Beverage)



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- New zealand : Independent Liquor
 - -Sucrose, neotame
 - -The first brand of newzealand
 - Woodstock Bourbon & Cola (coke)
 - -Komodo cocktail range (cocktail)
- Australia CUB Fosters,
 - -Sucrose, neotame
 - A<mark>u</mark>stralian first brand
 - Karlov Vodka, Lime & Soda (Vodka lem on soda)
 - Bounty Premium Rum & Cola (Rum-an d-Coke)
- Australia Diageo,
 - -Sucrose, neotame
 - The first brand in the world
 - Real McCoy Bourbon & Cola (coke)



Application cases of neotame compound





coca-cola philippines (sucrose, neotame, ACE-K)

- Pop Cola, Jazz Cola, Cheers Orange & Le mon, Sarsi (Sarsaparilla)
 - 1 billion case

- coca-cola (Australia New zealand) (sucrose, neotame)
- Australia Fruitopia
- New zealand Schweppes
- 12.5% Juice, substituted 40%
- 2008 summer entered market

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HuaSweet

The development history of neotame in China

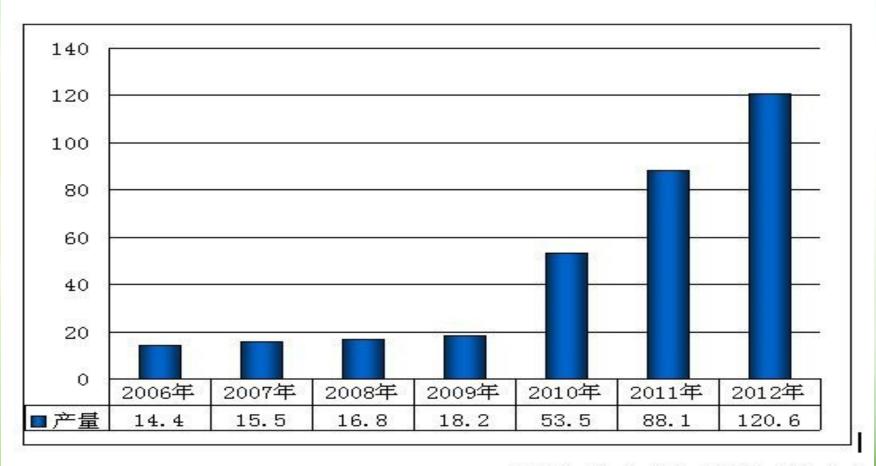
- The American Natrusweet has obtained the substance patent of neotame in 1993, and it has expired in 12/2013.
- FDA approved the usage of neotame in food and beverage in 7/2002.
- In 2003 FAO/WHO, neotame was approved to be used in dairy, beverage and so o n, more than 15 categories and 80 types of food.
- In 4/2003, Chinese health department approved neotame to be used in all kinds of food, according to the need of producing.
- In 2005, Huasweet company collaborated with Xiamen university to research and develop neotame.
- In 10/2014, Wuhan Huasweet became the first enterprise which has passed the QS accreditation in China





2006-2012年国内纽甜年产量供给分析

单位:吨



数据来源:中国市场调查研究中心





As the above chart indicated, with the development of the high potency sweeteners, the consumption of neotame is increa sing steadily. The market of huasweet neotame has extended to every corner around the world. In 2014, the output and sales volume of huasweet neotame is 180t. It is expected to be 280T in 2015. Huasweet neotame has occupied 70% of domestic mar ket shares, and 30% of the global market shares.





Our partners:

Yili, WAHAHA, Xiaoyangren, Jianlibao **Beverage** Chendu Dadi, Shanghai Menon, Fujian Mailun, Guangzhou Leda Feed sweetener Hubao International, Bairun joint-stock, China essence and flavor (Shenzheng Bodun) Cigarette **Binzhilang Kouweiwang Sinovon Betel nut** Niulanshan Erguotou、Laocunzhang、Jiangjin Laobaigan、Jinxing Beer Wine Laiyifen, Huaweiheng, Miss Yao, Cai Zhi Zhai, LiuLiu orchard Candied succades **Dali park**, Lay's Baking **P&G**, Unilever **Daily chemical** Hayao Pharm、BY-HEALTH、Pangaoshou Pharmaceutical health care products





Sweet solution High potency sweeteners introduction





sodium Saccharin

Sodium saccharin is 50 0 times sweetener than sug ar.China is only sodium sac charin prodcution and expo rter at present and 80% sac charin was exported every year.

There are only 5 sacchari n manufactures in China currently.

sodium cyclamate

The production capacity i s 80000T/year in Global. Incl uding 75000T sodum cyclam ate manufacturered by China, and nearly 65% cyclamate w as export.

Sodium cyclamate had b een approved to use more th an 80 countrie.

> Acesulfame K

Acesulfame K is 200 times sweetener than su gar. and it had been appr oved to use more than 1 00 counties.The glabal d emands quantity is nearl y 40000T/year at present.

Sweet solution High potency sweeteners introduction









Aspartame

Aspartame is 200 times sweetener than sugar.

Sucralose

Sucraiose is 600 time s sweetener than sugar. It' s a best ideal high intensity sweetener to instead of su gar at present. but the pric e is not competitive. So ho w to save the production c ost is the good research to pic.

» Stevia

Stevia is a natureal sw eetener, and the producti on is nearly 2000T/year i n China. The mian market is Japan, Korea etc. Based on the limitation requirements of the usage for the sweetener is much more strict at home and abroad. According to my comprehensive study to sum marize that our food industry has a five basic requirements on sweetener. It as follows:

- High satety: All sweeteners ingredient on scope of use and dosage are confor ming to the GB 2760 standard.
- High health: Low calories, adapt to all kinds of people to eating, such as diabet es, obesity patients and old people.
- 3、High stable: Acid, alkali resistant, high temperature both resistance. And apply to kinds of produce process, such as high temperature sterilization, spray dryin g, baking, and extrusion
- 4、Good taste: The taste of our mix sweetener is nearly the same with sugar.
- 5、Low cost: High cost-effective



Sweet solution Industry background

All kinds of sweeteners has different advantage and disadvantage on GB2760.No matter what kinds of sweeteners cannot satisfy the basic five requirements, such as safety,health,stable,taste and cost. Sugar is very s afety but the cost is too high; However, the cost of sodium saccharin is lo w, but the taste is bitter and unsafety; Under the environment of high tem perature, aspartame is not very stable; The taste of sucralose is very goo d, but the cost is also very high and AK sugar has a metal taste.So compa ring with the different characters of each sweetener to satisfy the market r equirements, the blend sweetener was born.

Choosing the suitible compound sweetener, it can have the following eff ect:

 $1\,$ synergistic effect between sweeteners, reducing the bad taste and ad ding flavor;

- 2 , imporving stability;
- 3 , improving safety;
- $4\ {\sc s}$ saving cost, and more easier to use.







- Cigarette sweetener
- Drinks sweetener
- Pickles sweetener
- Preserve sweetener
- Roasted sweetener
- Feed sweetener
- Compound wine sweetener
- Special food sweetener

Supply full sweetener solution





Neotame is very suitable to use with a blend of other sweeteners.

1. Neotame can replace the nutritive sweeteners and does not add mor e calories, neither volume.

Upon specific application, Neotame can improve or does not significantly change the original characters of the product.

2. Neotame can alternate non-nutritive sweeteners.

When used with a blend of AK, saccharin, cyclamate, neotame can i mprove the taste characteristics, mask the bitter taste, metallic taste an d other foreign taste. It can enhance the flavor of the product. It can red uce the cost of total sweetness when used with a blend of spartame, su cralose.



3. With a variety of reducing carbonyl compounds.

Such as glucose, fructose, high fructose corn syrup, lactose, maltose, etc., u sed together without generating the Maillard reaction; with a variety of aldehyde -containing flavoring or flavoring substance, such as vanillin, ethyl vanillin, cinn amic aldehyde, acid, citral, etc., used together without the Schiff Alkali reaction.

4. Neotame can blend with glucose.

Because of neotame sweetness is very high, it will have a error during production, so blending neotame with glucose it can reduce the sweetness of neotame and much more easier to use.





Our raw material supplier, as it follows:







Quality Assurance







We are promoting the quality management system, which is in accordance with the ISO9001:2008 standard requirem ents established, documented, implemented, maintained an d continuously improve quality management system. 公司 推进质量管理体系,是依照ISO9001:2008标准的要求建立, 形成文件,实施,保持和持续改进质量管理体系。

Define and measure its quality and food safety objectives in accordance with the quality and food safety policy and th e requirements of this document. 按照质量和食品安全政策 以及此文件的要求来规定和测量产品质量和食品安全目标。





The quality system documents 质量体系文件

The quality manual 质量手册 Program file 程序文件 Standing Operation Process 操作标准书 Related records form 相关记录表格

Our company from raw materials to products and after-sales service of the whole link, in the quality manual as a general guideline, combined with the actu al situation, at the same time under the condition of meet customer requirement s and related laws and regulations, making the quality management system ca n be suitable for effective running. 我们公司从原料到产品出厂及售后服务整个环节,都是以质量手册作为总的指导,结合实际情况,同时也在满足顾客要求与法律法规的条件下,使质量管理体系能够进行适宜的有效的运行。





Raw material

Before purchaing the raw materials, we need to review of s uppliers, to ensure that suppliers provide raw material are in conf ormity with the revelent requirements.采购原辅料前,需要对供应商进行评审,以确保供应商提供原辅料是符合相关要求的。

Evaluation of suppliers is based on a documented procedur e to operate, formation and vendor audit and record. 对供应商的 评审是依据以形成文件的程序进行操作的,并形成与供应商评审 的记录。





Raw material into the factory 原辅料进厂

By review of qualified suppliers to supply us the raw materials, and after the raw materials into the factory, our QC departament will have a sampling inspection of raw materials, and form a record. After puting the raw materials in the warehouse, we also to protection of raw materials and make it to a indentifying. The whole process should record to prove that these processes are conducted. 由评审合格的供应商提供的原辅料进厂后,会由公司质检部对 原辅料进行抽检,并形成记录。将原辅料置于仓库,要对原辅料进行防护,也 要对其进行标识。该过程都要形成记录,以证明这些过程都是在进行的。





The process of production control is based on the formation of the documents, which will strengthen control in the process of production under the key control poionts, to ensure that the production process of mistakes as little as possible. 生产过程的控制也是依据形成的文件进行控制,对于生产过程中的关键控制点会加强控制,以保证生产过程的失误尽可能少的出现。

We will inspection of the finished products, to determine that the product conforms to the standard. After our product into the warehousing, we also should protect our finished products and identity. What's more, the delivery of cargo from storage products should be detailed records. 对于生产出的成品,要对其进行检验,确定产品符合标准。产品入库后,要对产品进行防护,标识。并且产品的出库也都要进行详细的记录。





Pest Control 害虫防治

We ensure a documented pest control program is in place to e ffectively prevent activity in the facility and/or surrounding area. 我司确保有一套有文件记录的虫害控制程序,预防在设施内部或周边区域的虫害活动。





Sales and after-sales service 销售及售后

All customer orders are to review, to ensure that our quality can satisfy lient's requirements and safety arrival to clients. 销售产品时, 客户订单均要进行评审,以确保到达客户处的产品不出现问题。

We are also very focused on after-sales service after products were selling. We will pay more attention about the sold products, understand custome's view of the products and make a reasonable and effective solution for the customer questions. According to the requirements of customers, continuously make improvement, to better meet customer requirements. 产品销售出去后,公司也很注重产品的售后服务。我们 会对售出的产品进行回访,了解顾客对产品的看法,同时对客户提出的 问题均会做出合理有效的解决方法。依据客户的要求看法,不断做出改 进,能更好的满足客户要求。



Marketing Strategy



2. Exhibit Booth Promotion

3. Brand effect "HuaSweet"

1.network marketing



Thanks !

武汉市华甜生物科技有限公司 WWW.HUASWEET.COM

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